

Publication of Issue Price Pursuant to Treas. Reg. §1.1273-2(f)(9)

3.400% Notes due 2026
3.400% Notes due 2027
1.350% Notes due 2030
4.500% Notes due 2047
2.500% Notes due 2050

Microsoft Corporation (the “**Issuer**”) is publishing this notice, pursuant to the requirements of Treas. Reg. Section 1.1273-2(f)(9) (the “**Regulation**”), with respect to its exchange offers (the “**Exchange Offers**”), which were completed on November 6, 2023 and November 16, 2023 and pursuant to which the Issuer issued 3.400% Notes due 2026 (the “**2026 Notes**”), 3.400% Notes due 2027 (the “**2027 Notes**”), 1.350% Notes due 2030 (the “**2030 Notes**”), 4.500% Notes due 2047 (the “**2047 Notes**”), and 2.500% Notes due 2050 (the “**2050 Notes**” and, together with the 2026 Notes, the 2027 Notes, the 2030 Notes and the 2047 Notes, the “**Notes**”).

The Regulation requires the issuer of a debt instrument to determine whether the debt instrument is “publicly traded” as provided by the Regulation and, if so, the fair market value of the debt instrument. The Regulation also requires an issuer that has determined that a debt instrument is “publicly traded” as provided by the Regulation to make that determination as well as the fair market value of the debt instrument, which can be stated as its “issue price,” available to holders in a commercially reasonable fashion, including by electronic publication, within 90 days of the date of issue of the debt instrument.

Therefore, pursuant to the requirements of the Regulation, the Issuer hereby notifies the holders of the Notes that the Issuer has determined that the Notes of each series are “publicly traded” as provided by the Regulation and that the issue price of the Notes of each series is as follows:

2026 Notes: 96.3705% of their principal amount;
2027 Notes: 95.6920% of their principal amount;
2030 Notes: 80.2630% of their principal amount;
2047 Notes: 90.4155% of their principal amount; and
2050 Notes: 61.1375% of their principal amount.

It should be noted that the prices above do not include pre-exchange accrued interest.

As provided by the Regulation, the Issuer’s determination is binding upon all holders of the Notes unless the holder explicitly discloses, in accordance with the requirements of the Regulation, that its determination is different from the Issuer’s determination on the holder’s timely filed federal income tax return for the taxable year that includes its acquisition date of the applicable Notes.

This notice is only intended to fulfill the Issuer’s notification obligation under the Regulation and does not constitute tax advice. The Issuer advises each holder of the Notes to obtain professional tax advice to determine the implications of this notification on the determination of the holder’s income tax liabilities.